



403(b) Savings Plan

EMPLOYEE RETIREMENT BENEFIT

Your employer offers the a 403(b) plan as a way to help you build savings so you can retire with confidence after decades of hard work. A 403(b) plan allows you to save money by making salary contributions on pre-tax or after-tax (Roth) basis. You have the ability to start, stop, increase or decrease contributions any time.

By contributing to a plan, you can benefit from tax savings, reduce your retirement income gap, and get one step closer to achieving financial independence.

TCG Administrators is the 403(b) plan administrator—managing your contributions, distributions, and personal updates. Money and investments are held with the vendor of your choice.

Saving for retirement is important

What's the risk in not planning early?

WORK LONGER



of people plan to work part-time after retiring to maintain their standards of living

Source: Forbes

DEPEND ON OTHERS



of midlife adults (ages 40-64) are expected to provide financial support to their parents in the future

Source: AARP

INSUFFICIENT SAVINGS



of workers don't have the necessary funds to retire

Source: Business Insider

2022 Annual Contribution Limits

In 2022, you can contribute 100 percent of your compensation up to \$20,500, whichever is less. If you are age 50 or older, you can contribute up to an additional \$6,500 for a total of \$27,000. You may simultaneously contribute to both 403(b) and 457(b) plans.

Get started at www.tcgservices.com

Enrollment help is available at www.tcgservices.com/telewealth

or by calling the Enrollment Hotline at 512-600-5204.



TCG Administrators | 900 S. Capital of Texas Hwy, Suite 350, Austin, TX 78746
Customer Service: 800.943.9179 | www.tcgservices.com

Investment advisory services offered through TCG Advisors, an SEC registered investment advisor. Insurance Services offered through HUB International. Recordkeeper and Third Party Administrator services offered through TCG Administrators, a HUB International Company. HUB FinPath is offered through RPW Solutions.

457(b) TPA Only
Overview 07/2022



How to Register

Step One: Create an account with an approved vendor

1. Get started at www.403bcompare.com and find your employer.
2. Look for a list of Approved 403(b) Vendors and research who you would like to invest with.
3. Contact a vendor on the list directly to establish your retirement account.

Step Two: Create an account with TCG Administrators

1. Visit www.tcgservices.com/enroll.
2. Enter the name of your employer and select the **403(b) Admin Plan**.
3. Follow each step until you get a completion notice.
4. You're done! Login your account any time you wish to make contribution adjustments.

Let's begin your journey to financial independence!

Begin by entering the name of your employer:

Example ISD Search

Enrollment Hotline
Call 800-943-9179 for help getting started

Get started at www.tcgservices.com

Enrollment help is available at www.tcgservices.com/telewealth

or by calling the Enrollment Hotline at 512-600-5204.



TCG Administrators | 900 S. Capital of Texas Hwy, Suite 350, Austin, TX 78746
Customer Service: 800.943.9179 | www.tcgservices.com

Investment advisory services offered through TCG Advisors, an SEC registered investment advisor. Insurance Services offered through HUB International. Recordkeeper and Third Party Administrator services offered through TCG Administrators, a HUB International Company. HUB FinPath is offered through RPW Solutions.

457(b) TPA Only
Overview 07/2022